



# **SSA MARINE**







... AND EXPAND

**Nicolas Gauthier** 

President of the Global Container Division

#### **SSA MARINE**

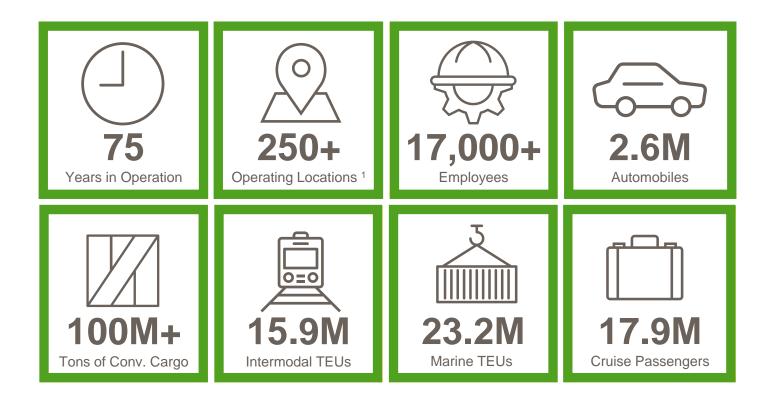
"We partner to move commerce with efficiency, flexibility and integrity."

#### **Core Values**

- Safety always comes first
- We take care of our **people**
- We develop and maintain partnerships that create shared value
- We are best in class at **operational excellence** and 'value for money' for our customers
- We pride ourselves on **continuous improvement**
- Integrity "we keep our word"
- We **solve problems** for our stakeholders
- We aspire to make **worthwhile investments** on behalf of our shareholders



#### **BY THE NUMBERS**



#### **GROWTH HIGHLIGHTS**

A proactive U.S. and international growth strategy created the **largest port/marine operator in the Americas** and among the world's largest independent and privately held. Carrix has operations at over 250 container, conventional, and intermodal rail facilities globally.



#### **SSA MARINE**



#### **NEW SHAREHOLDERS**

#### **NEW EXECUTIVE LEADERSHIP TEAM**



Lauren Offenbecher President Conventional Division With Carrix since 2011



Nicolas Gauthier President Container Division With Carrix since 2024



Uffe Ostergaard Chief Executive Officer With Carrix since 2023

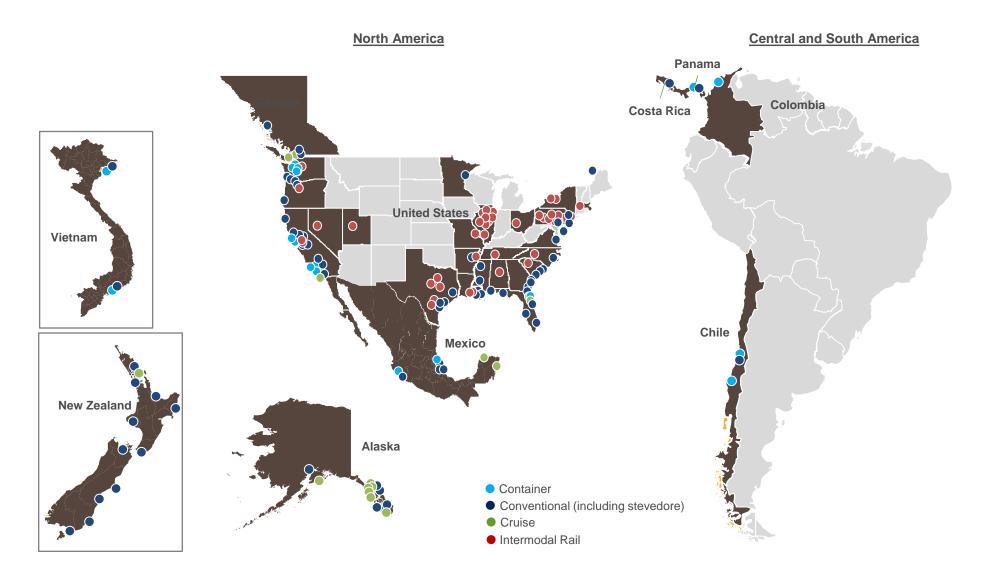


Jaime Neal Chief Financial Officer With Carrix since 2007

#### **NEW CORPORATE SUPPORT FUNCTIONS**



#### FROM A GEOGRAPHICAL ORGANIZATION...



#### ... TO A DIVISIONAL ORGANIZATION



CONVENTIONAL

CRUISE

**INTERMODAL RAIL & TRUCKING** 



- 19 long-term leases and concessions for marine container terminals
- Strong regional focus on North and Latin America with key strategic marine ports on the U.S. West Coast and in Jacksonville and internationally in Panamá, México, Chile, Colombia and Vietnam
- Container and equipment maintenance (CEM) at facilities

- Nearly 200 locations globally, including leases and concessions
- Strategically focused on North and Latin America; also operating in New Zealand
- Capable of handling every type of dry cargo (e.g., forest products, grain, steel, fruit, pulp, mineral seafood. ores. automobiles, heavy machinery, project cargo, yachts, etc.), and handles container volume as a stevedore at port-operated facilities
- Specialized auto/RoRo Group

- The leading cruise terminal 62 U.S. operator and service provider in North America, serving more than 21 million passengers each year across more than 24 locations in the U.S., Canada, and Mexico
- Services include terminal management, stevedoring, line @ Auto handling, chassis, onhandling, tour operations, agency, retail, security, and waste removal services

- intermodal rail facilities Rail with Management Services (RMS)
- 7 U.S. West Coast truck depots through Shippers Transport Express, including trucking services and off-dock storage of containers
- dock rail, line handling, and equipment wholesale supply to Carrix facilities











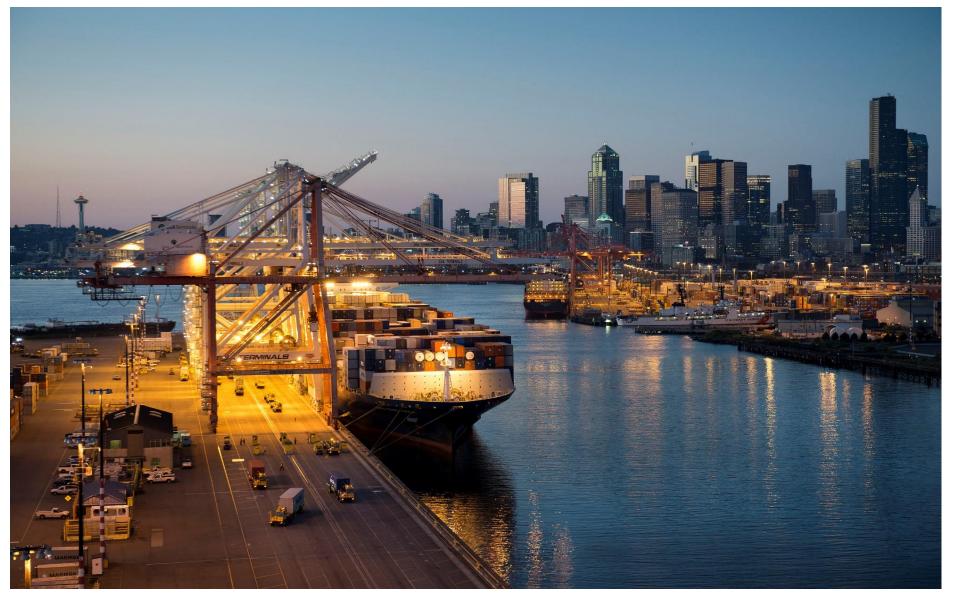
### **SSA MARINE CONTAINER DIVISION**

#### 23.2M marine TEU's handled in FYE 2023

excluding stevedores and minority shares



#### **SSA MARINE SEATTLE, WA - USA**



#### **SSA MARINE OAKLAND, CA - USA**



#### **SSA MARINE LONG BEACH, CA - USA**



#### **SSA MARINE SSIT - VIETNAM**



#### **SSA MARINE MANZANILLO - MEXICO**



#### **SSA MARINE MIT - PANAMA**



#### **SSA MARINE CONVENTIONAL DIVISION**



- Southern Cross Stevedoring (New Zealand)
- CSA Equipment (Gulf operation)
- Cruise Terminals of America (Seattle, WA)
- Delaware River Stevedores (Philadelphia, PA)
- Crescent Terminal (Los Angeles, CA)
- Gateway Terminal (Savannah, GA)
- Charleston Stevedoring Co (Charleston, SC)





#### **SSA MARINE AUTO & RORO OPERATIONS**

2.6M vehicles handled globally in FYE 2023



### **SSA MARINE CRUISE DIVISION**

17.9M+ passengers handled globally in FYE 2023





Seattle, WA, USA Pier 91, Smith Cove Terminal & Pier 66, Bell Street Terminal



















## **OUR INTERMODAL RAIL DIVISION**

RMS - The largest U.S. independent intermodal rail ramp operator

- Rail Management Services (RMS) formed in 1987 is a major player in U.S. intermodal terminal services, providing:
- Lift on/off operations
- Trailer/container/chassis repairs for railroads and truckers
- Maintenance of over 80 intermodal top/side picks
- Intermodal administrative services including gate inspections and container yard management
- Vehicle handling services
- Contracts with major Class 1 railroads
- 15.9 million TEUs handled in 2023 at 62 U.S. locations

Seattle, WA Port of Tacoma, WA Brooklyn Terminal, OR Lathrop, CA Oakland, CA East Los Angeles, CA Montebello, CA (ELA) Sparks, NV Salt Lake City, UT Dallas, TX San Antonio, TX (x2) Mesquite, TX (x2) Kirby, TX Avondale, LA Port Allen, LA Marion, AR Global 1, IL Global 2: North Lake, IL Global 4; Joliet, IL Central Gate, Joliet, IL Dupo, IL

Yard Center; Dolton, IL



Bedford Park, IL (x2) 59<sup>th</sup> St.; Chicago, IL Rose Lake, IL Springfield, MA Columbus, OH Chambersburg, PA Philadelphia, PA Buffalo, NY Syracuse, NY North Bergen, NJ South Kearny, NJ Dixiana, SC (TDSI/CSX) Worcester, MA New Orleans, LA Cementdale, OH (TDSI/CSX)



LFIT, Bloomington, CA

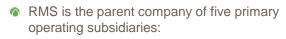
Kendleton, TX (x2)



63rd Street, IL Buffalo, NY Rossville, TN Morrisville, PA Bethlehem, PA Pittsburg, PA Rutherford, PA Harrisburg, PA Walkertown, NC Petersburg, VA Other: PTRS Oakland, CA (various) Doremus, NJ (Conrail) Taylor, TX (Tesla/RCR Taylor)

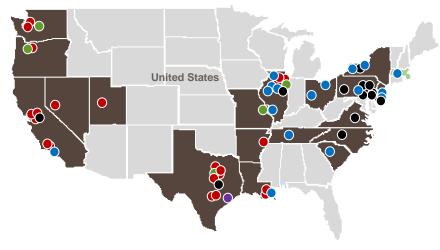


RAILWAY Portland, OR Alliance Intermodal; Haslet, TX Willow Springs (Chicago, IL) St. Louis, MO Spokane, WA (x2)



- Pacific Rail Services (PRS)
- Pacific Trailer Repair Services (PTRS)
- Rail Terminal Services (RTS)
- Terminal Switching Services (TSS)
- PRS Auto





### **TIDEWORKS TECHNOLOGY**



Carrix is one of the only port operators developing and controlling its own IT and operating processes

Users at over 200 sites worldwide in Americas – Europe – Asia - Oceana

Operating since 1999, Tideworks Technology is among the world's top port/IT terminal solutions providers, and a leader in developing cost-effective and reliable end-to-end solutions.

Tideworks provides technology to Carrix facilities, as well as third-party customers. The third-party business generates revenue to develop solutions that further improve Carrix operations with professional, customized IT services as requested.

Existing customers include 200+ marine and intermodal facilities worldwide with over 300,000 logistic professionals using Tideworks systems. Tideworks' comprehensive terminal management systems, gate operating systems/interfaces, and leading real-time terminal management tools include:





#### **A DATA DRIVEN COMPANY**



#### **AI AND MACHINE LEARNING**



### **SUSTAINABILITY**



Ambitious company-wide initiatives to reduce carbon emissions and has achieved short term reduction targets ahead of schedule.

To date, highlights from these initiatives have included:

- Electric yard trucks and forklifts throughout North America
- Over 200+ zero emissions equipment in operation globally
- Hybrid and e-RTGs throughout international container terminals
- LED lighting upgrades throughout terminal facilities, leading to energy and carbon savings
- **Solar installations** at terminals in California and Mexico
- Renewable diesel at the majority of California container terminals



#### **SPOTLIGHT ON MANZANILLO, MEXICO**

**Conversion of the entire fleet of RTG** from diesel to electric at its container terminal in Manzanillo, Mexico

- Massive Investment in zero emissions equipment and advancing decarbonization in the maritime industry
- Scale of this initiative: 52 e-RTGs:
  40 in 2020 + 12 in 2022
- Prevented the emission of over 16,300 tons of CO<sub>2</sub> in the same year, marking a significant step toward more sustainable operations for SSA Marine

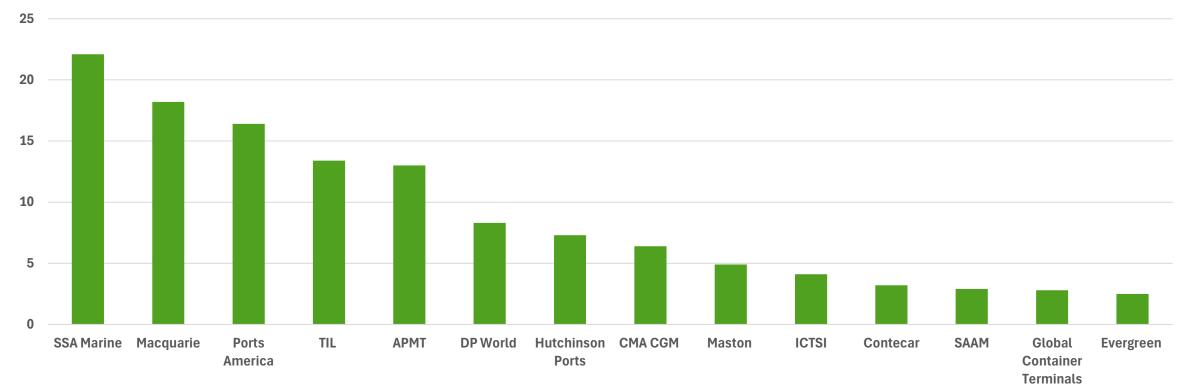




#### **NEW AMBITIONS**

#### Americas 2023 Gross Throughput

(million TEUs)

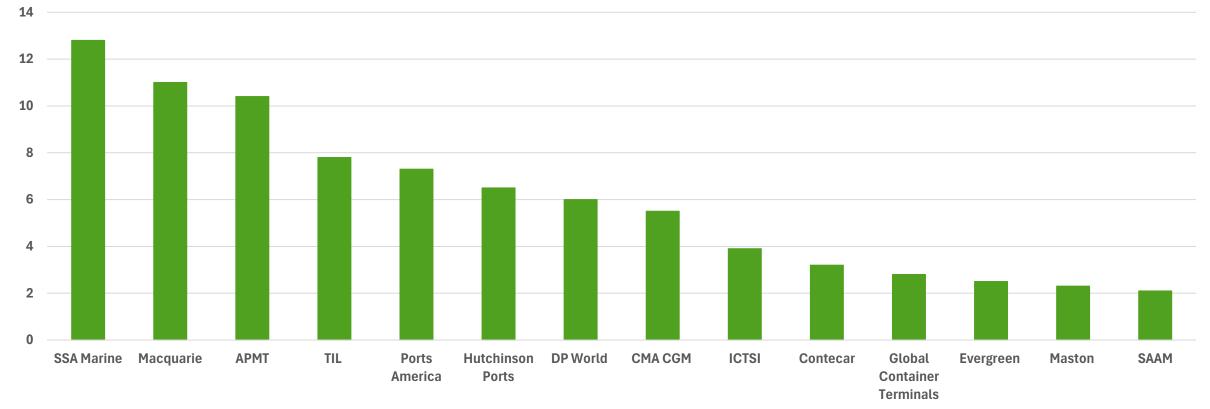


Including Stevedores Source Drewry Annual Report

#### **NEW AMBITIONS**

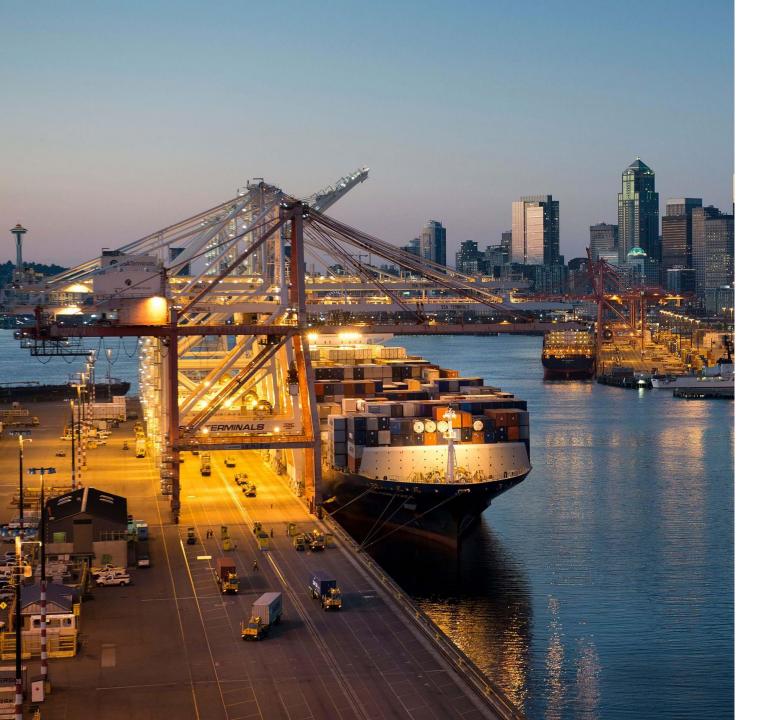
#### **Americas 2023 Equity Throughput**

(million TEUs)



Including Stevedores Source Drewry Annual Report





# AGILITY



# THANK YOU